

SAL. OPPENHEIM

Privatbankiers seit 1789



Allianz founded in 1890, the Allianz Group (ALV) is one of the leading global services providers in insurance, banking and asset management in the world. Allianz Group serves more than 70 million customers in about 70 countries. On the insurance side, Allianz is the market leader in the German market and has a strong international presence. In our view the DCF Fair Value of €95bn gives an outstanding potential performance at least of +50% to the current market cap of €63bn.

Speaker: Paul Achleitner, CFO
Oliver Schmidt, Head of IR
Holger Klotz, IR

Market Cap: €63bn
Sector: Multi Line Insurance