

SAL. OPPENHEIM

Privatbankiers seit 1789



Lanxess (LXS) is a specialty chemicals enterprise at the core of the chemical industry that focuses on premium businesses. The company manufactures polymeres and chemicals from base, specialty and fine chemicals to plastics and rubbers. In addition Lanxess supports customers in the development and implementation of customized system solutions. The current market cap of €2,6bn does not reflect in our view the quality of the investment case and the potential performance to DCF Fair Value of €3,3bn (+26%)

Speaker: Michael Pontzen, Head of IR

Market Cap: €2,7bn

Sector: Chemicals Diversified